

Charter Financial Resources Upcoming Events

at Memory Lane



9335 Commerce Center St Unit B5

Highlands Ranch CO 80129

Call (720) 473-5483 or Reply To This Email to RSVP

We have a lot going on this month. Take your time and read through each event.

Investing In Your Investment Philosophy:

How are your investments doing? The best way to tell is by reviewing your investment philosophy. What are the principles that guide your investment decisions? If you are in one of our managed accounts or even if you are not, come to this event to review how accounts can be structured based on your Investment Philosophy. **Thursday September 29th from 6:00 - 7:30 PM**

Meet Charter/Have Fun/Get Educated:

If you like what we've done for you we invite you to bring your friends and/or adult children to Memory Lane for an introductory seminar where we'll update our guests on the market, estate planning, taxes and other important information for 2016. Food and dessert will be served. **Thursday September 22nd from 6:00 - 7:30 PM.** (a guided historical tour of Memory Lane will be available)

Building Toy Cars for Charity:

Become a "Smile Maker" at our next service opportunity with Toys for Gods Kids **Saturday September 24th from 11:00 am - 1:00 pm** we will help assemble 1,000 toy cars to be handed out in 3rd world countries by troops and missionaries. We missed doing this last month so hopefully we can build enough to catch up. PLEASE RSVP! We've had more guests come than expected previously. We just need to have enough stations set up. Everyone is welcome so bring kids and grand-kids to help. [CLICK HERE](#) to see their website and the good they are doing.

Active Minds:

On the fourth Monday of every month, we host the Active Minds® seminar. This month, our speaker will be discussing Oil. Over the past couple years the price of oil has gone from over \$100 per barrel to, at times, less than \$30 per barrel. This has had profound effects all over the world. Join Active Minds as we explore the causes and consequences (positive and negative) of this dynamic. We will cover the role of China, the impact on Fracking and the oil sector in the U.S., as well as the role of OPEC in addressing the fluctuating price of this commodity so crucial to the global economy. **Monday September 26th from 6:00 - 8:00 PM** Dessert/Refreshments will be served (this is NOT a political event). Learn more at www.activeminds.com.

Lunch 'N' Learn Seminar:

Each month, we provide several opportunities for clients to come and explore the latest in Long Term Care over a light meal. The focus this month:

- LTC Strategies without LTC Insurance
- Don't Go Broke in a Nursing Home
- New Laws - New Strategies - New Solutions

We'll meet three times this month:

Saturday September 24th 9:30 AM - 11:00 AM Lunch

Tuesday September 27th 6:00 - 7:30 PM Dinner

Saturday October 8th, 9:30 - 11:00 AM Lunch

We hope to see you at any or all of these events!

[Marc Wheeler](#)

Vice President, Registered Representative

Charter Financial Resources, LLC.

9335 Commerce Center St Unit B5

Highlands Ranch, CO 80129

(720) 344-5386

Securities and Advisory Services offered through Centaurus Financial, Inc., a registered Investment Advisor. Member FINRA and SIPC. Charter Financial Resources, LLC and Centaurus Financial, Inc. are not affiliated. Office of Supervisory Jurisdiction, 9335 Commerce Center St Unit B5 Highlands Ranch CO 80129.

Phone: 720-344-5386, Fax: 303-683-4291
