

FREE Lunch Seminar - Aging at Home

Hosted by Charter Financial Resources

LONG TERM CARE SOLUTIONS without LTC Insurance



ARE YOU A BABY BOOMER?

DO YOU HAVE PARENTS CONCERNED ABOUT AGING AT HOME?

LEARN ABOUT TAX FREE STRATEGIES

At this Lunch Seminar, you'll find out:

- What Observation Status is. How a hospital overnight may or may not be covered by medicare.
- Long-Term care can be covered WITHOUT buying expensive long-term care insurance.
- What new laws will pay for your care in your home or retirement community, TAX FREE!
- Little known TAX INCENTIVES available to those who plan ahead for long-term care.
- Your HOME EQUITY can be used to your advantage to help pay for your care at home.
- How to stay in control of your ASSETS and have all the choices where care is received.

Workshops will cover planning tips, strategies and laws to avoid the dilemma of spending down your hard earned nest egg when a medical crisis occurs. Long term care costs are one of the main reasons retirees deplete their savings and lose assets. LEARN HOW TO PAY FOR THESE COSTS TAX FREE. No products will be endorsed or sold. Solutions discussed include insights about 2019 estate plan laws that may help protect families and their aging loved ones. Workshops are FREE and open to the public.

Thank You to the Following Resources:



Highlands Ranch
Charter Financial/
Memory Lane
9335 Commerce Center St.
Unit B-4

Saturday
Lunch Seminar
Jan 12 & 19
Feb 2 & 9
9:30am-11:00am

Seating is Limited
Call 303-468-2820
to Reserve your Seat